



HELING & ASSOCIATES

taxes accounting consulting

*We build relationships
that make individuals feel important,
and small businesses feel big!*

- Employee Benefit Plans
- Asset Protection
- Accounting Services
- Compilations
- Bookkeeping/Write-Up
- Financial Statements
- Financial Forecasts & Projections
- Cash Flow & Budgeting Analysis
- Tax Services
- Tax Planning & Preparation
- IRS Representation
- Payroll Services
- Sales Tax Services
- Estate & Trust Tax Preparation
- Consulting Services
- Accounting Software Selection & Implementation
- Business Succession Planning
- Buying & Selling a Business
- Computer Consulting
- Estate Planning
- Retirement Planning
- Business Consulting
- Pension & Profit Sharing Plans
- Investment Review
- Debt & Financing Services

Less staff shouldn't mean less important.

Less annual income from your business shouldn't mean less attention from your accountants. Are you feeling...

...ignored, more of a client-number than a client with a name?

...out-of-touch, unsure who to turn to with questions?

...talked-down-to, given answers rather than explanations?

...unimportant...unappreciated...alone?

Then it's time for a change.

We understand small business because we *are* a small business. We see all our clients the same way: as people seeking assistance, professionals seeking advice, as partnerships seeking success. We provide financial services founded on simple philosophies.

Clarification...making sure your questions are always answered in a way you don't need a financial degree to understand.

Communication...being reachable and responsive to ensure you never feel out-of-the-loop.

Connection...knowing your name, knowing your needs, knowing how to help make your business its best.

Anyone can help you with your books. We want to be a part of your story, partners in your success.

*Visit us online at
helingandassociates.com,
or call
920-886-2241
to set an appointment.*

HELING & ASSOCIATES CPA's LLC
Personal connections, positive results